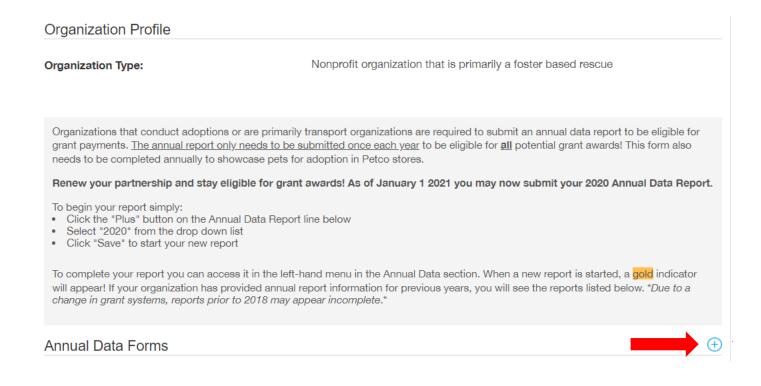
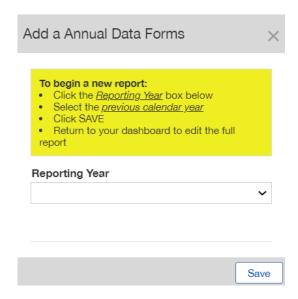
Annual Data Report (ADR)

1. Once logged into the <u>Partner Portal</u>, from the left side menu under **Organizations**, please click **Organizational Info**. You will then need to click the **plus sign** that is located under the instructions (screenshot below).

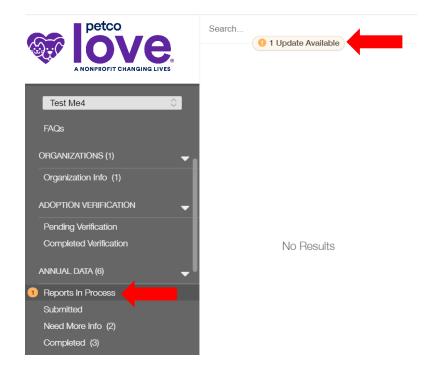


A small screen will populate: Add a Annual Data Forms

 use the drop down menu to select the most recent calendar year and click Save at the bottom.



There will now be an orange number 1 in the left menu next to
 Annual Data> Reports in Process, click that. The screen will expand to show the update at the very top in orange – click 1 Update Available.



- 4. The update should look like the screen shot below, click on the report to open it. At the top right click **Edit** in order to fill in your data and attached any supporting documents.
 - *Please note: this form <u>does not</u> auto-save, please occasionally click save at the bottom.
 - If you are not ready to submit your data report, click **save** at the bottom to finish editing later. Please remember to click **submit** when the report is completed.
 - Once submitted, the form will appear on the left menu under Annual Data Submitted
 - If we are in need of additional information or corrections, you will receive an email and the report will be moved to **Annual Data Need More Info**

